

## Energy Efficiency and Behavior Workshop

# Annex 66 Definition and Simulation of Occupant Behavior in Buildings

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Mar 12, 2015

# Background

- Large gaps between field data and simulation result

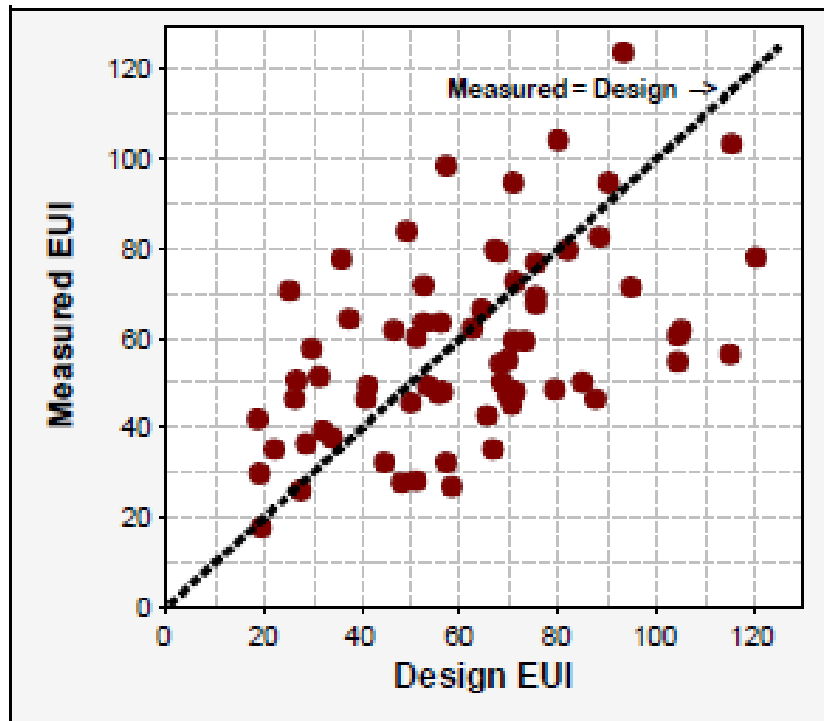
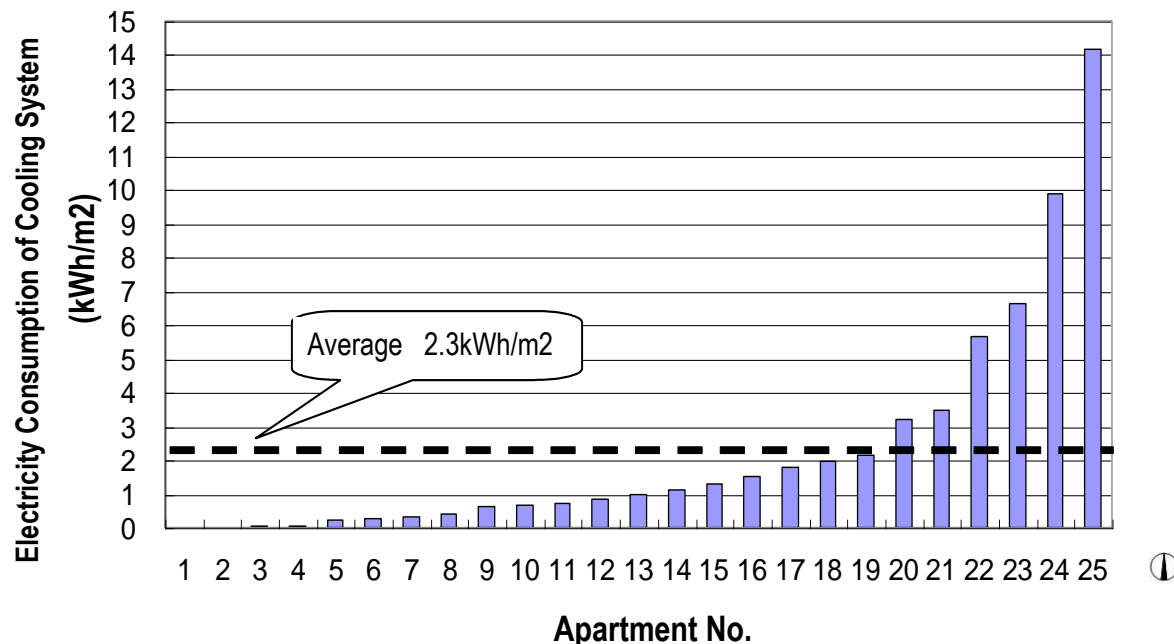


Figure ES- 4: Measured versus Design EUIs  
All EUIs in kBtu/sf

*Source: NBI report 2008  
Energy Performance of LEED  
For New Construction Buildings*

# Background

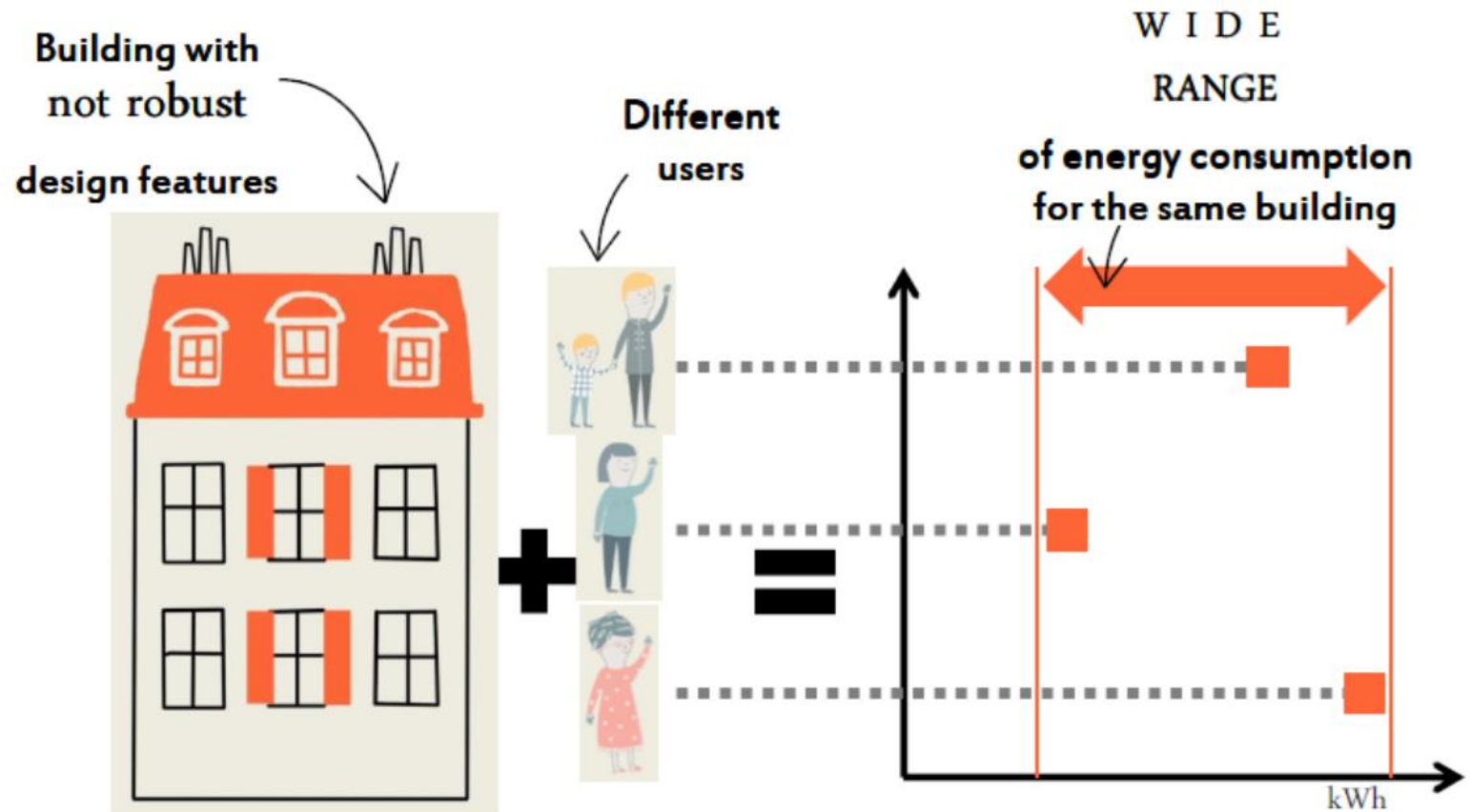
- OB has significant influence on building energy use



**Significant discrepancy between each apartment**

The statistics energy consumption of cooling system in different apartments of one residential building in Beijing, 2006

# Impact of OB on energy consumption



Stefano Corgnati, POLITO

# Impact of OB on EE technology evaluation

**What kind of thermal insulation level would be adapted in Shanghai residential building?**

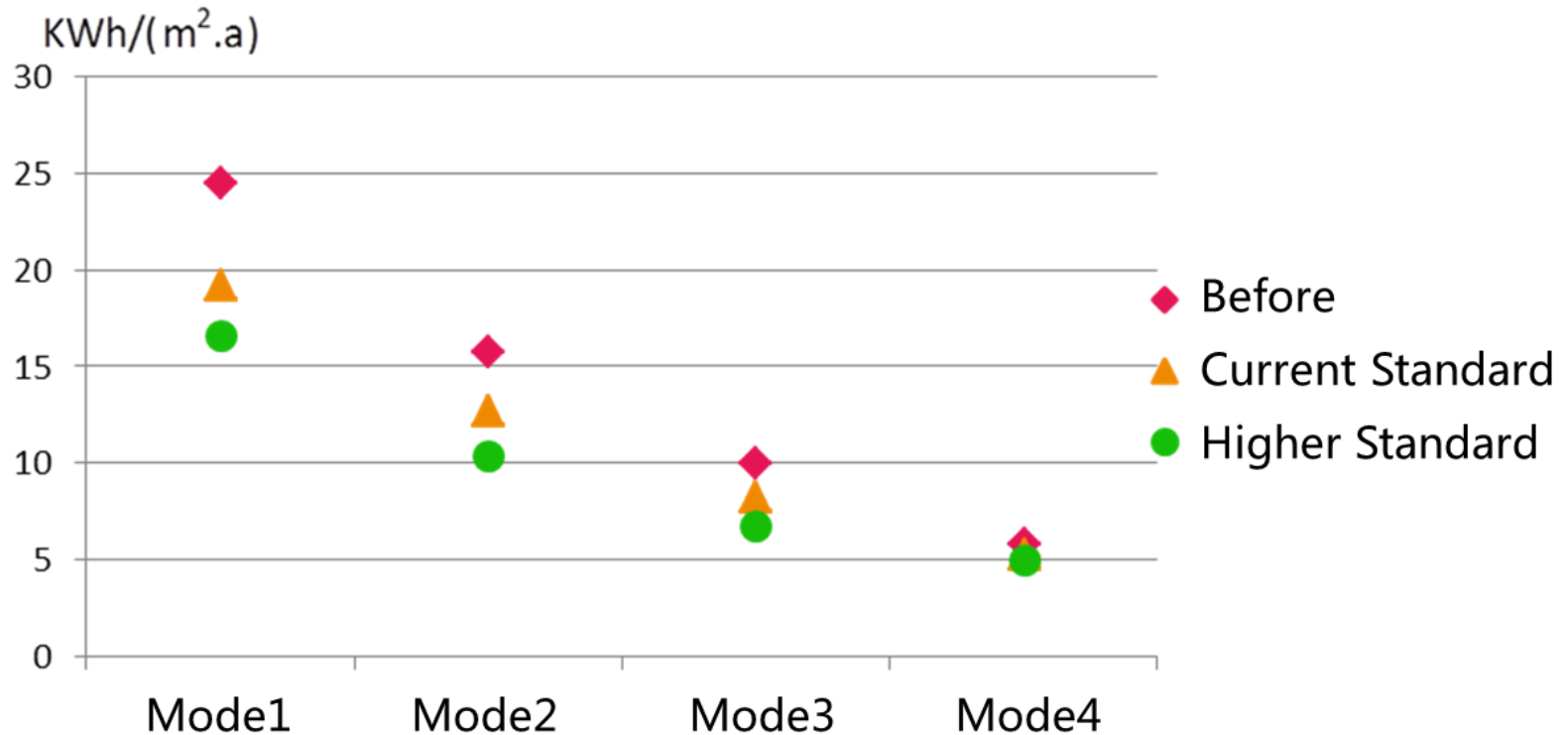
Life Style Mode

|       | Description  |
|-------|--|
| Mode1 | Full time full space heating                             |
| Mode2 | Full time full space heating when Occupied               |
| Mode3 | Full time for kids , heating before sleeping for parents |
| Mode4 | heating before sleeping                                  |

U Value of building Fabric

| W/(m <sup>2</sup> ·K) | Wall | Roof | Window |
|-----------------------|------|------|--------|
| 1990s                 | 2    | 1.7  | 4.7    |
| Current               | 1.5  | 1.1  | 3.2    |
| Japan                 | 0.45 | 0.45 | 4.65   |

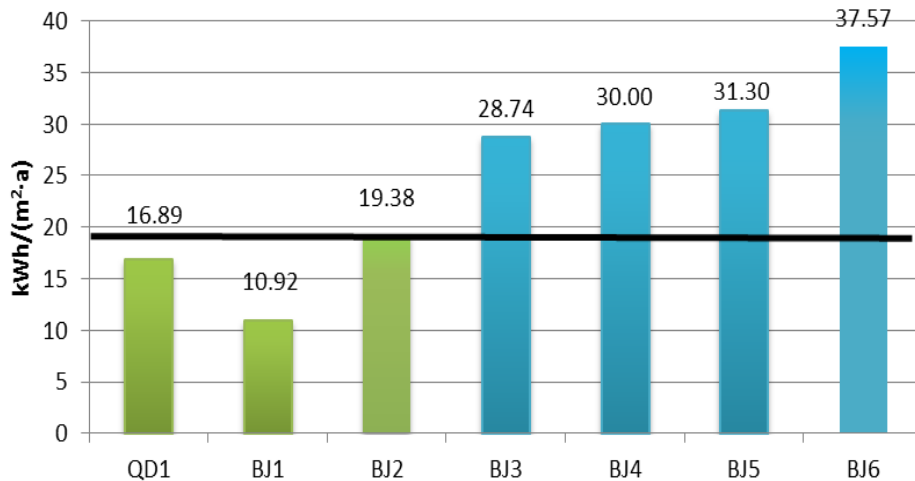
# Impact of OB on EE technology evaluation



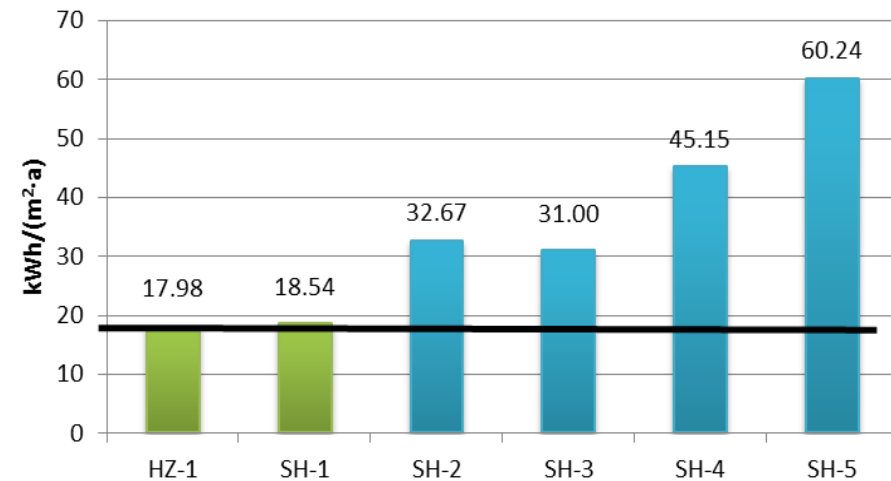
**OB is a key factor in the evaluation of building technology**

# Impact of OB on EE technology evaluation

Electricity consumption for AC system

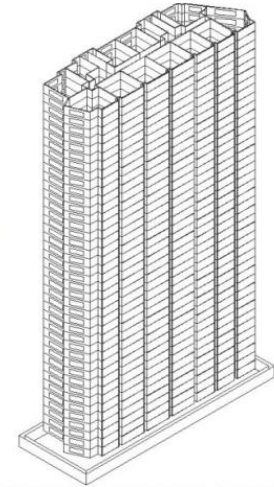
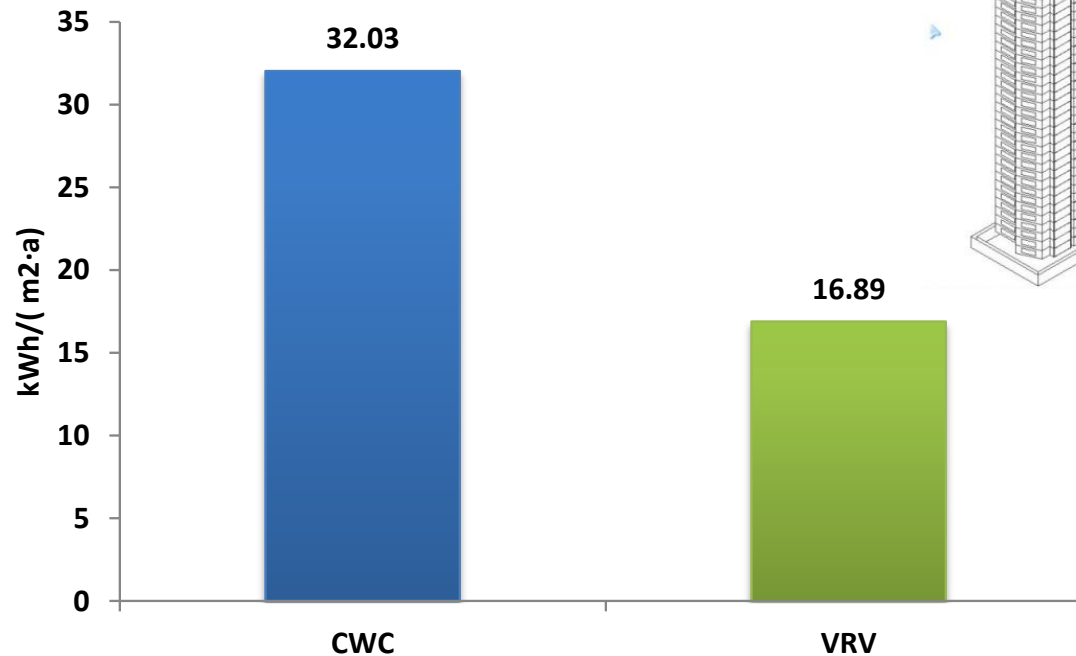
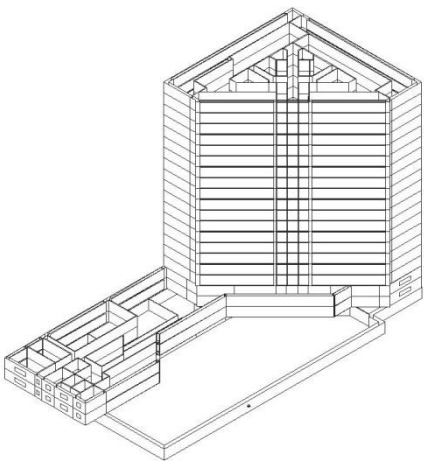


Electricity consumption for AC system



- **VRV system consumes less energy in both Beijing and Shanghai area**
- **But, VRV's COP is at the same level of central cooling system**

# Impact of OB on EE technology evaluation

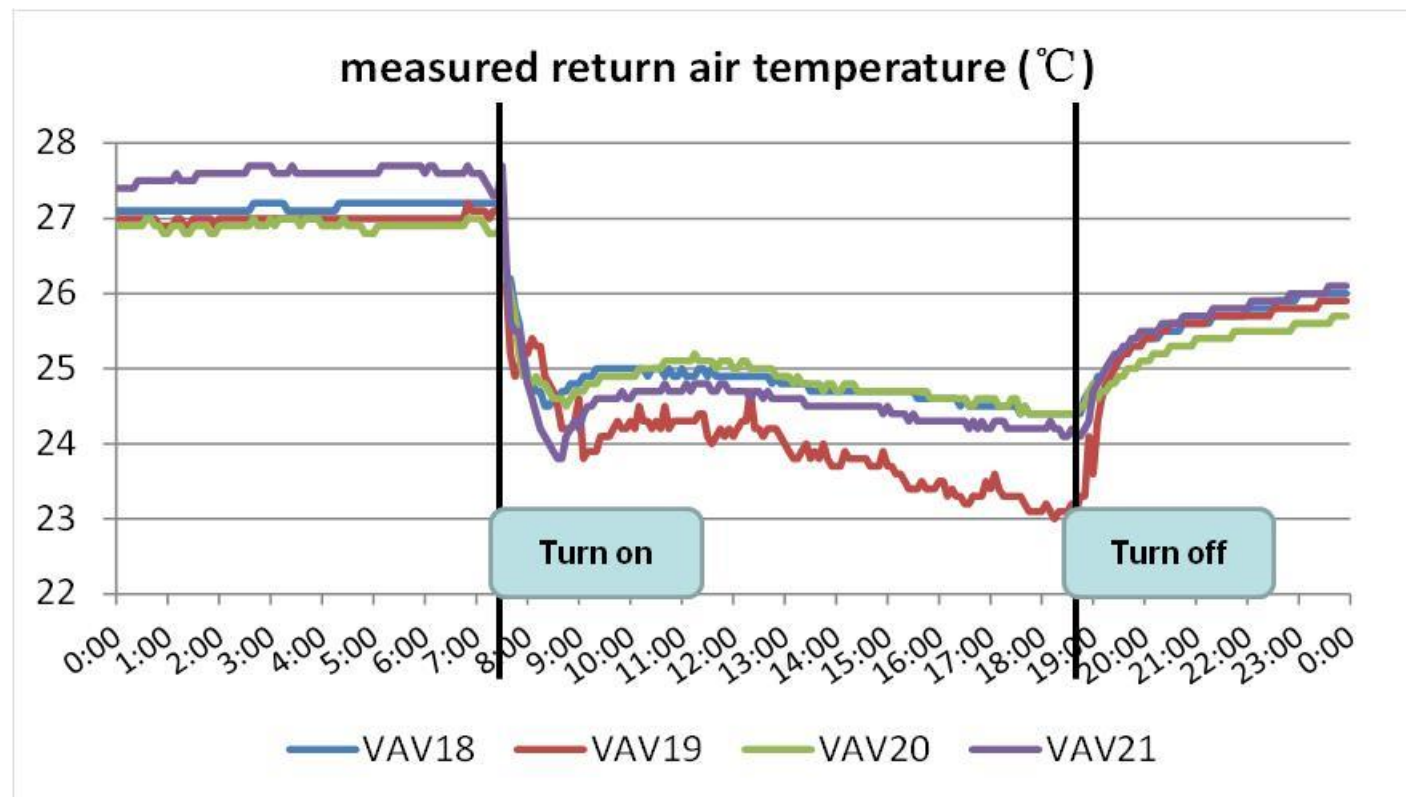


**Measured BEC for cooling in two Buildings, 2010**



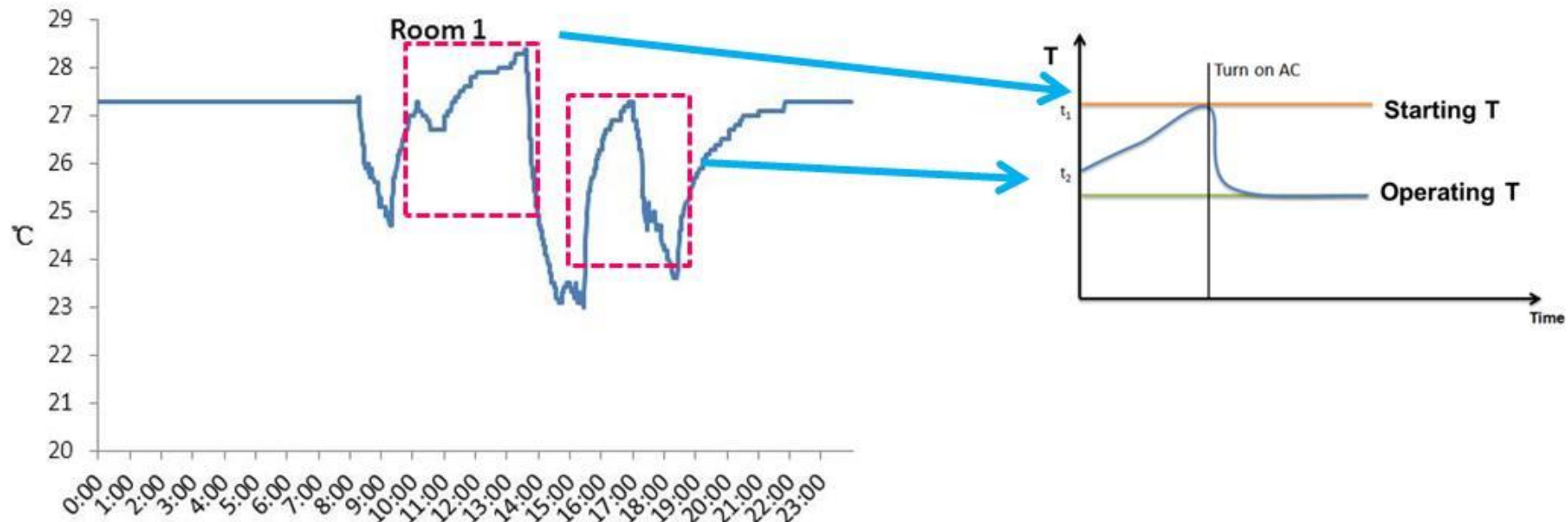
# Impact of OB on EE technology evaluation

- CWC system: use AC system almost all rooms at the same time

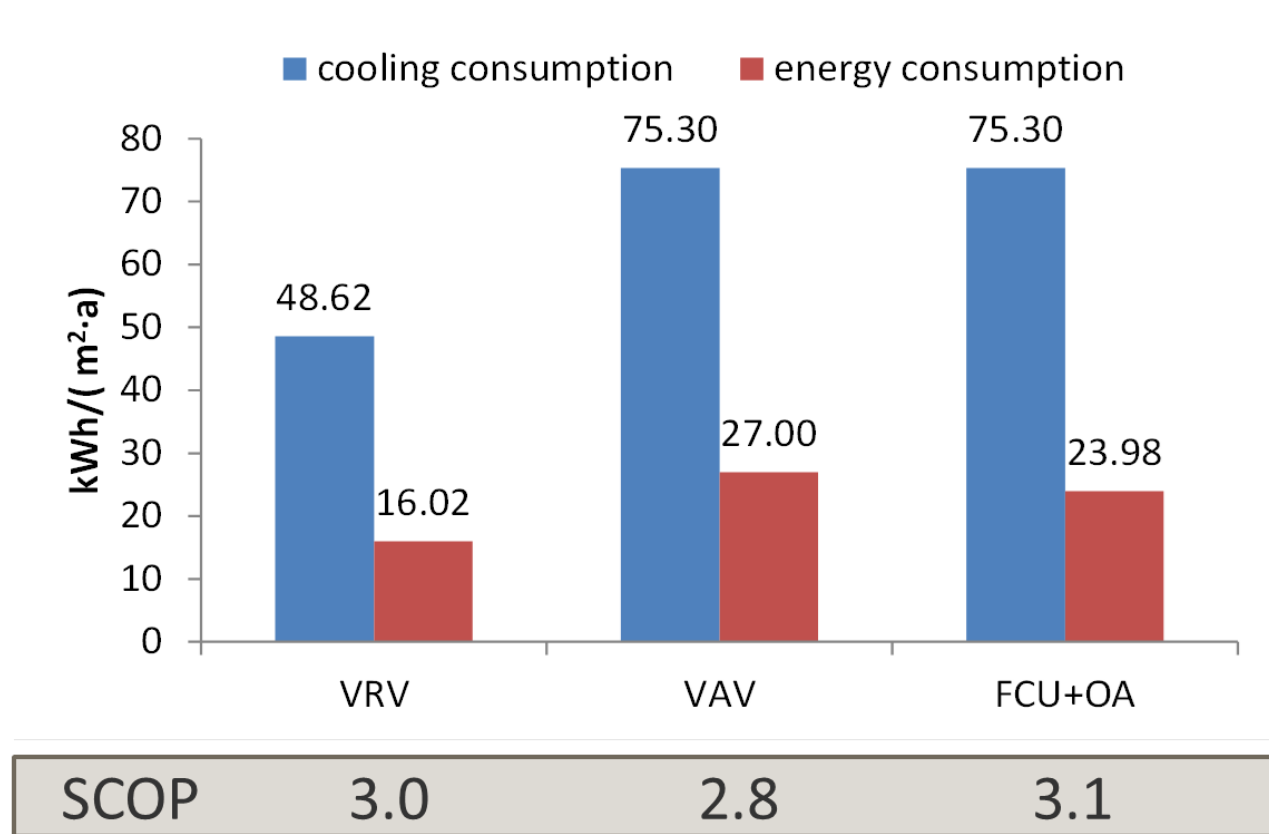


# Impact of OB on EE technology evaluation

- VRF system: use AC system in a part time part space way

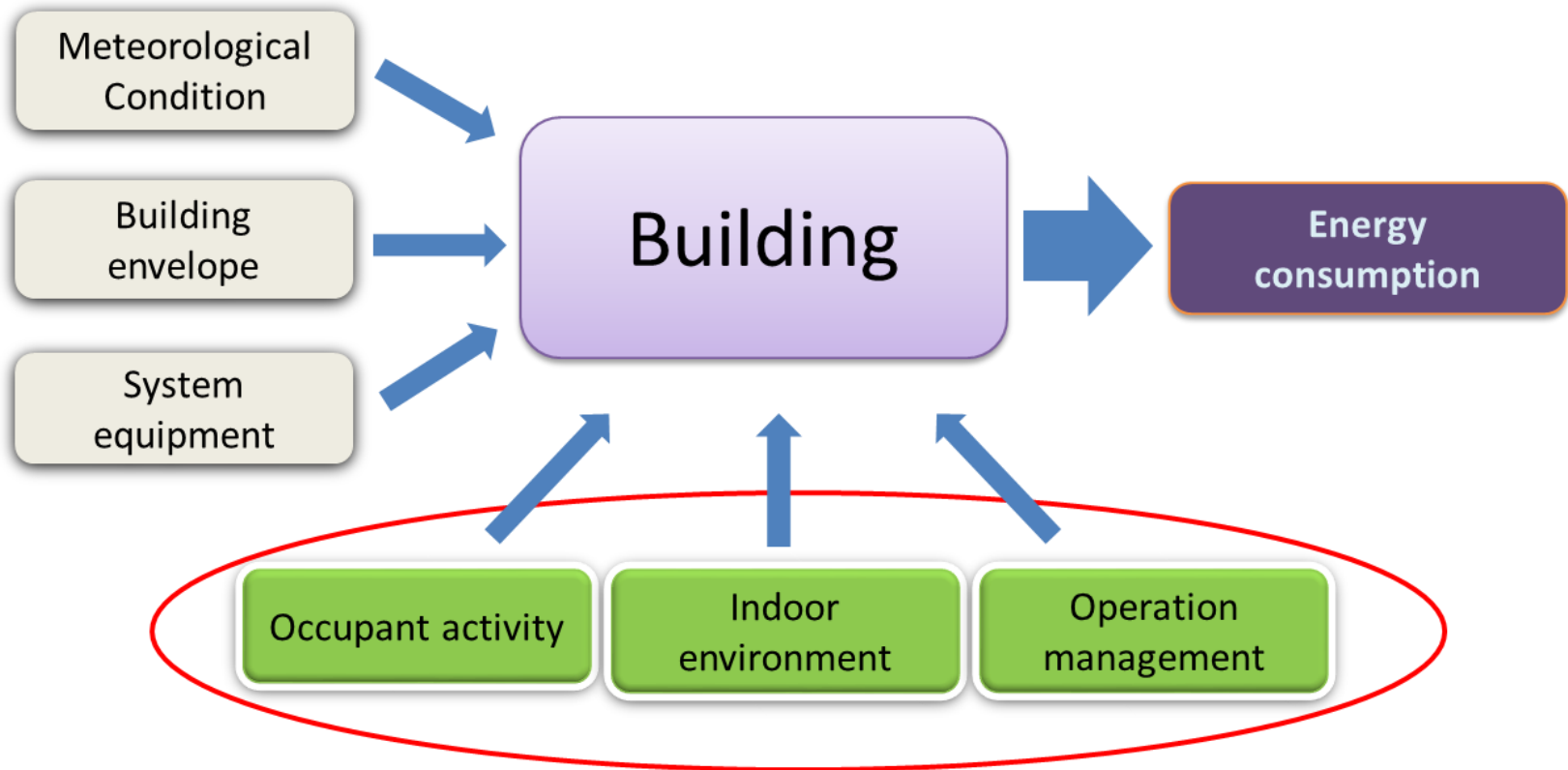


# Impact of OB on EE technology evaluation



- The VRF system consumes less energy not due to higher COP, but provide the users more authority to control and adjust their rooms.

# Background



**Occupant behavior is a key influencing factor of building energy consumption**

# Interaction between OB with system

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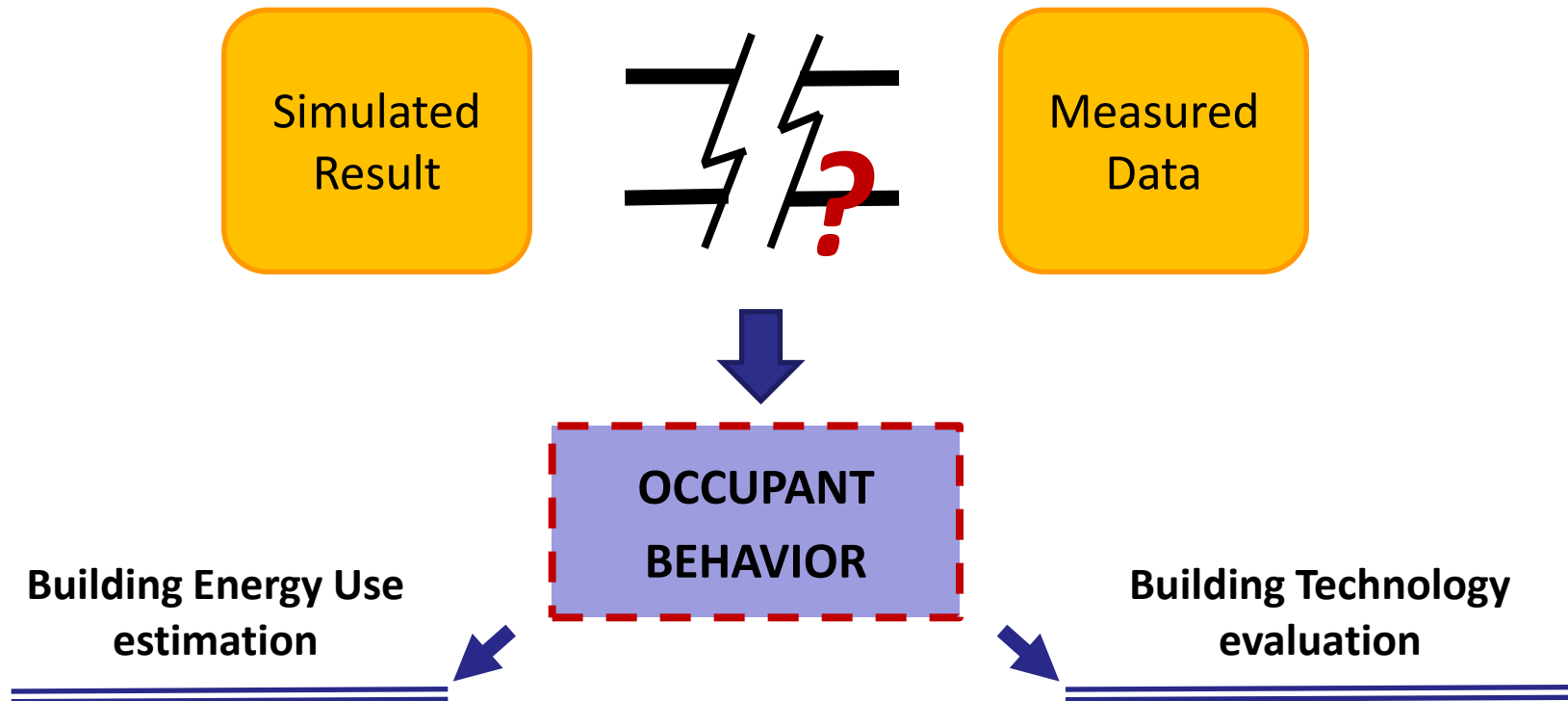
- Employees are encouraged to **wear a tie** in their office during winter in Hong Kong, to have lower indoor temperature setting to save energy
- Nevertheless...
- Due to internal heat gains, the office continuously supply cooling during winter time
- The **lower indoor set point** will induce to **higher energy consumption**
- There are quite a lot integration and interaction between building fabric, occupant behavior and mechanical system
- We need a methodology to **quantitatively measure** the occupant behavior's effect on total energy usage in building

# Importance and Urgency

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- OB is a **Key factor** for design optimization, energy diagnosis and performance evaluation, and also building energy simulation
- Limited understanding or inadequate over-simplification on OB;
- **In-depth quantitative analysis** urgently needed;
- Over 20 groups all over the world studying OB individually
- **Lack of consensus** in common language, in good experimental design, and in modeling methodologies.
- An international cooperation is extremely important for both knowledge gaining and data sharing

# Importance and Urgency





## IEA-EBC-ANNEX66 Definition and Simulation of Occupant Behavior in Buildings

[www.ANNEX66.org](http://www.ANNEX66.org)

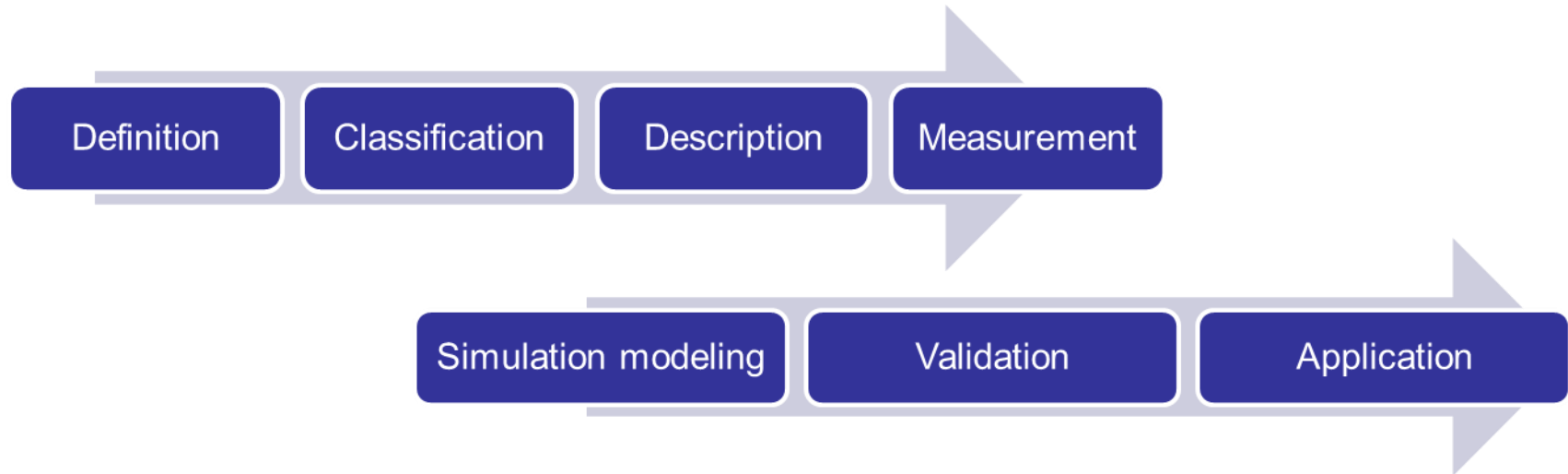


# Research Target

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- Identify quantitative definition, description and classification of OB
- Develop effective simulation methodologies of OB
- Integrated OB models with building energy simulation tools
- Demonstrate the OB models in design, evaluation, operation management and policy making by case studies

# Research Target



- Quantitative methods & common language for OB description and simulation
- Develop a scientific framework for OB quantitative definition and simulation methodologies

# Participants

24 Countries



Australia



Austria



Belgium



Brazil



Canada



China



Denmark



Finland



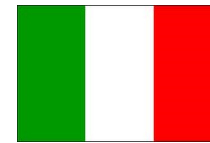
France



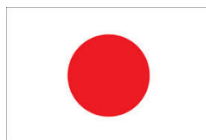
Germany



Hungary



Italy



Japan



Korea



Netherlands



Norway



Poland



Portugal



Spain



Sweden



Singapore



Turkey



UK



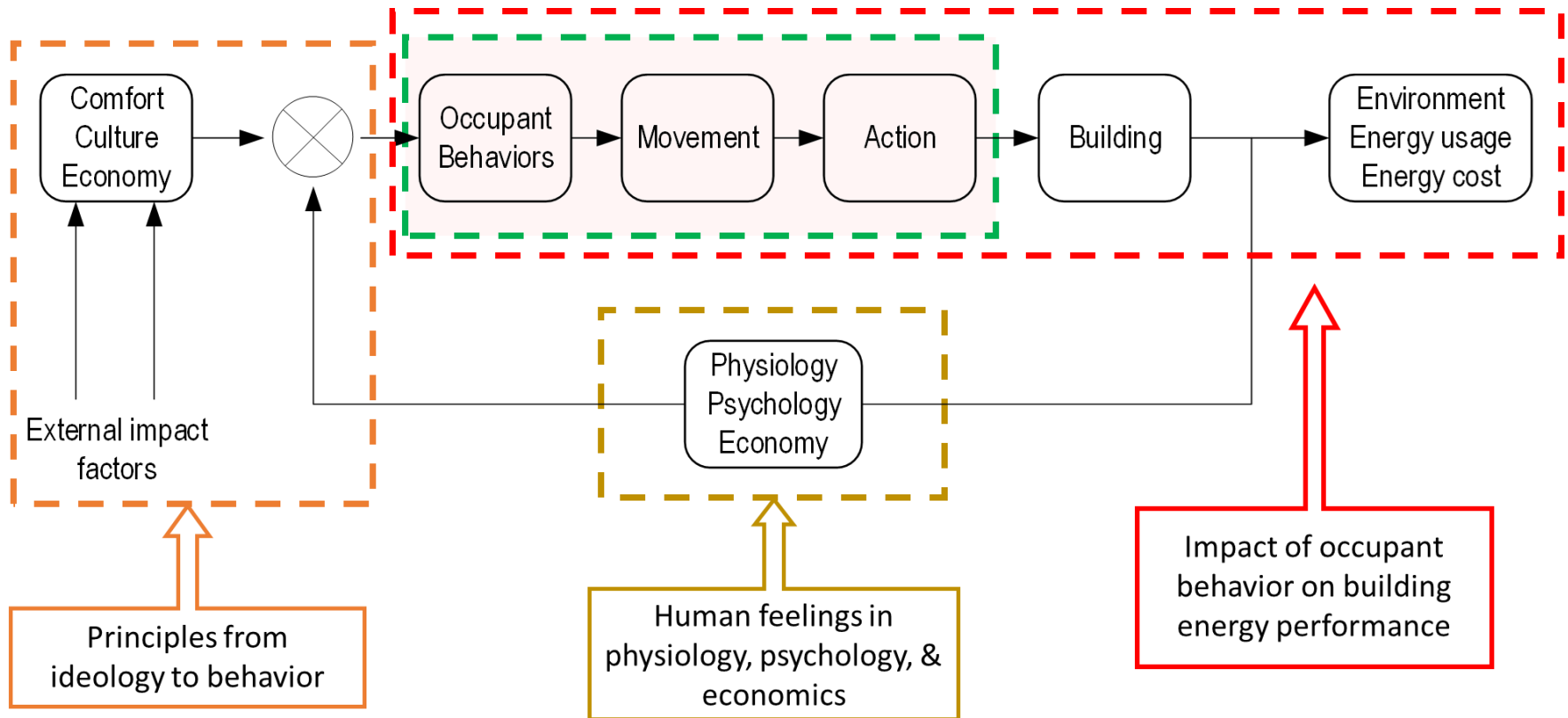
USA

# Participants

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- 24 Nations, 69 institutions
- 114 participants, plus 13 participants want to be kept informed
- University, research institute, software company, design consultant company, operation manager, system control company
- ASHRAE has confirmed to join this project, IBPSA, REHVA and CIBSE are considering participation

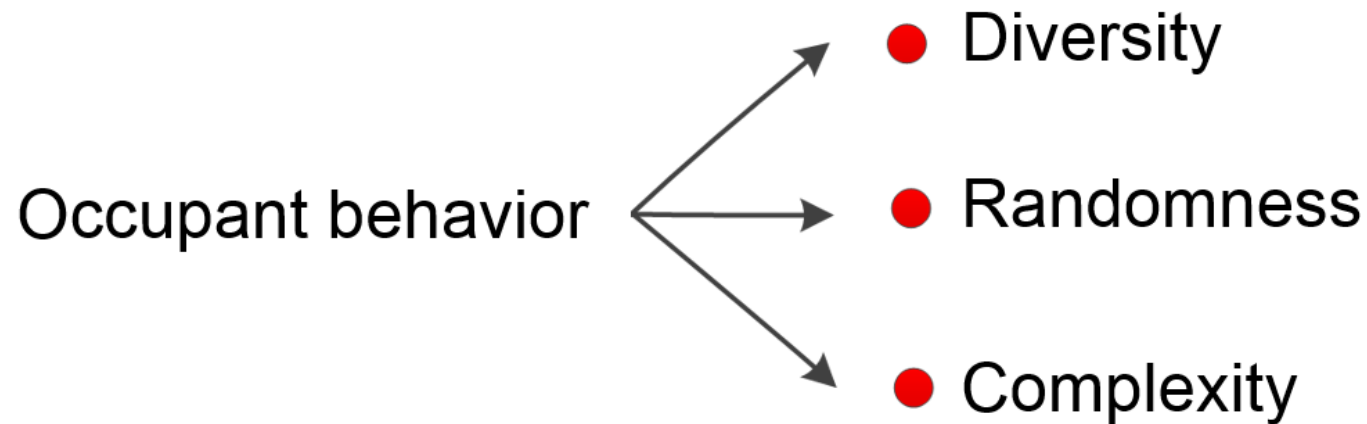
# Scope



**Focus on how OB physically and quantitatively affect on building performance simulation**

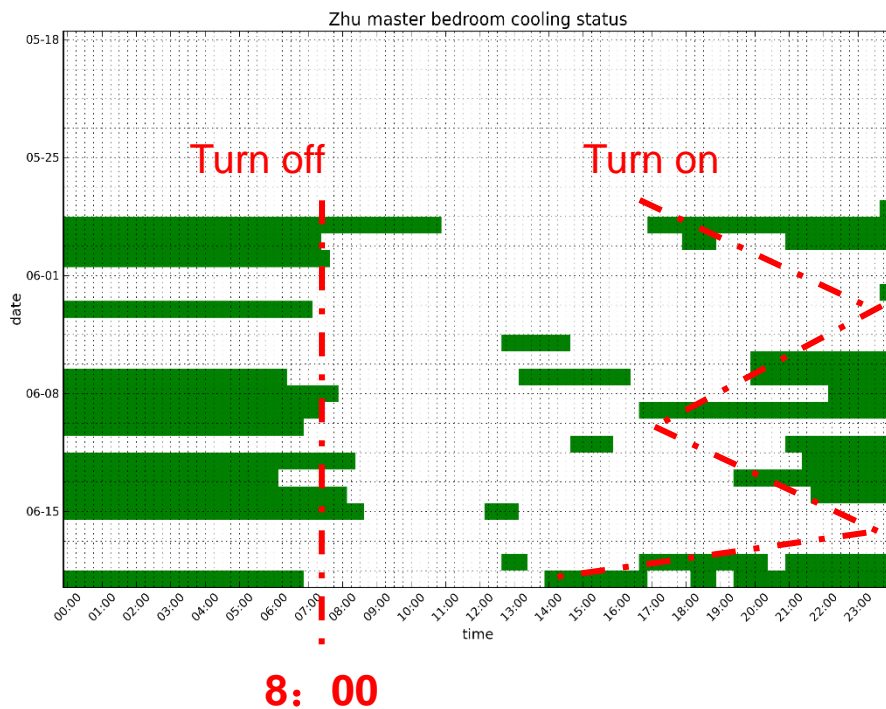
# Challenges

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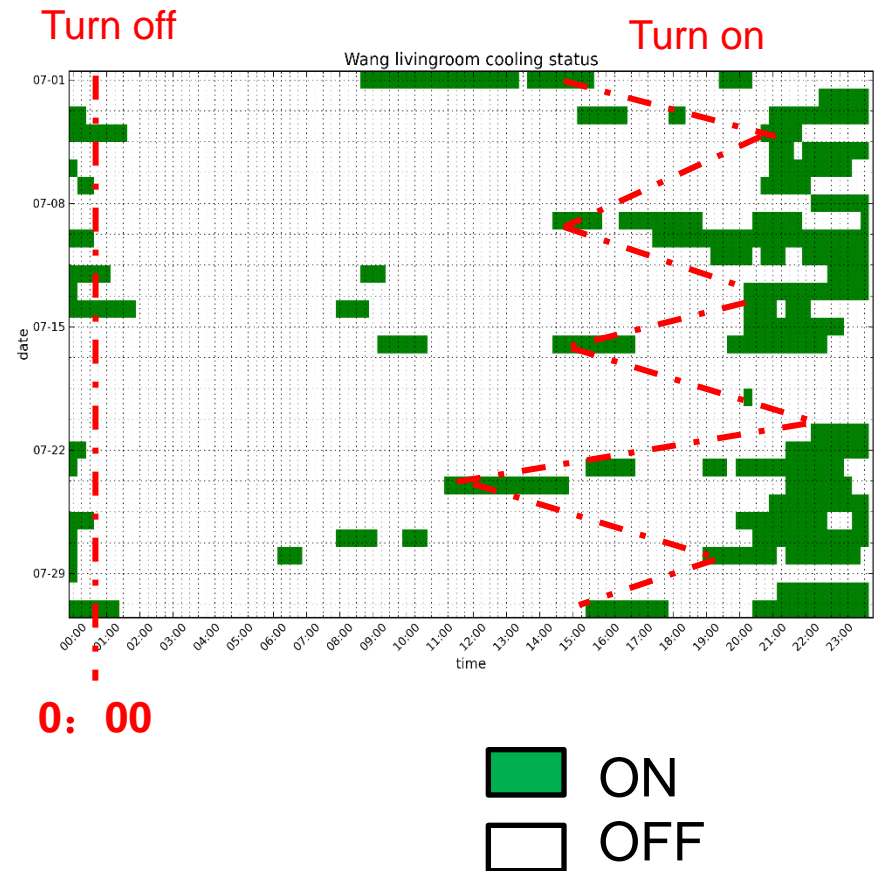


# Stochastic process

## ■ Zhu, 2011/5-6

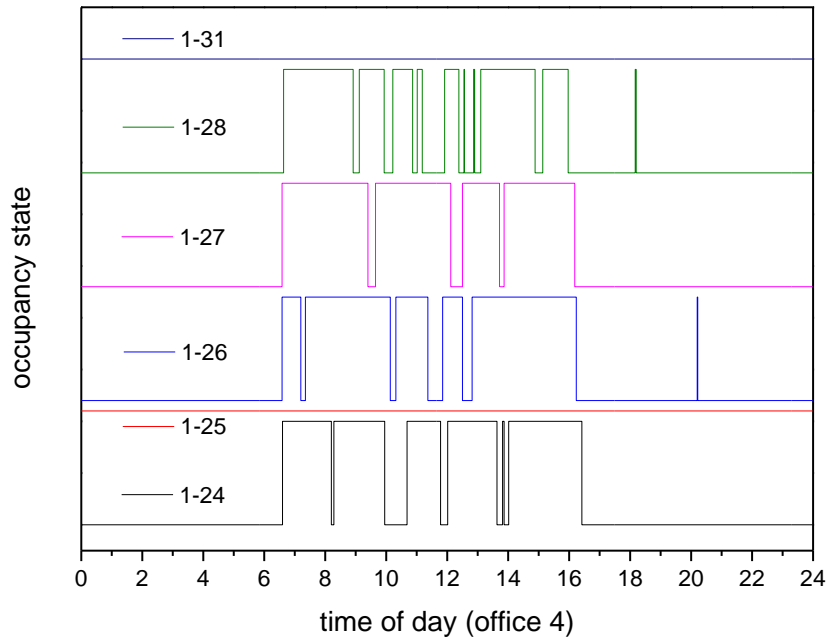


## ■ Wang, 2011/7

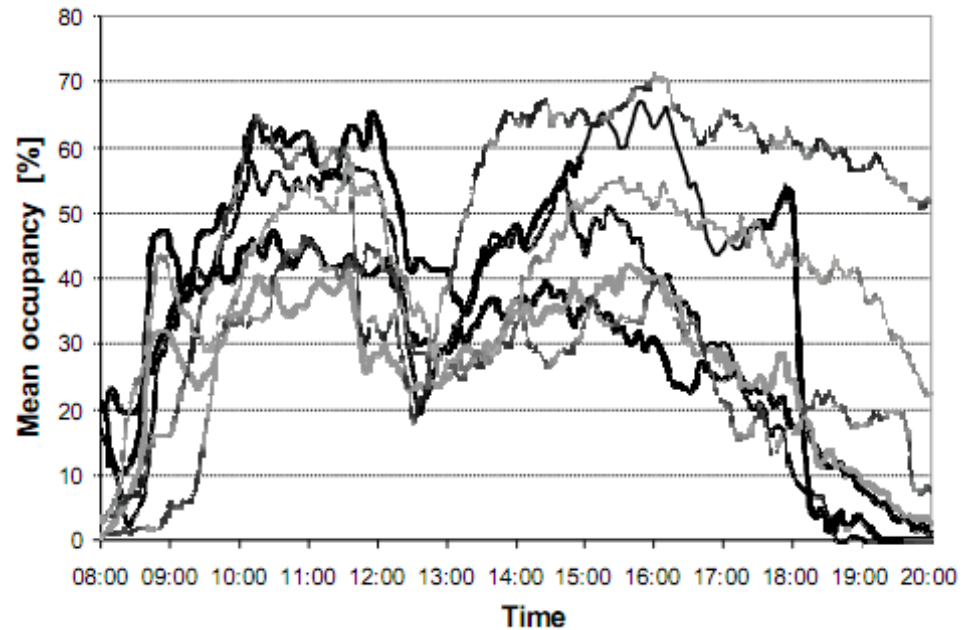


# Stochastic process

## Personal level



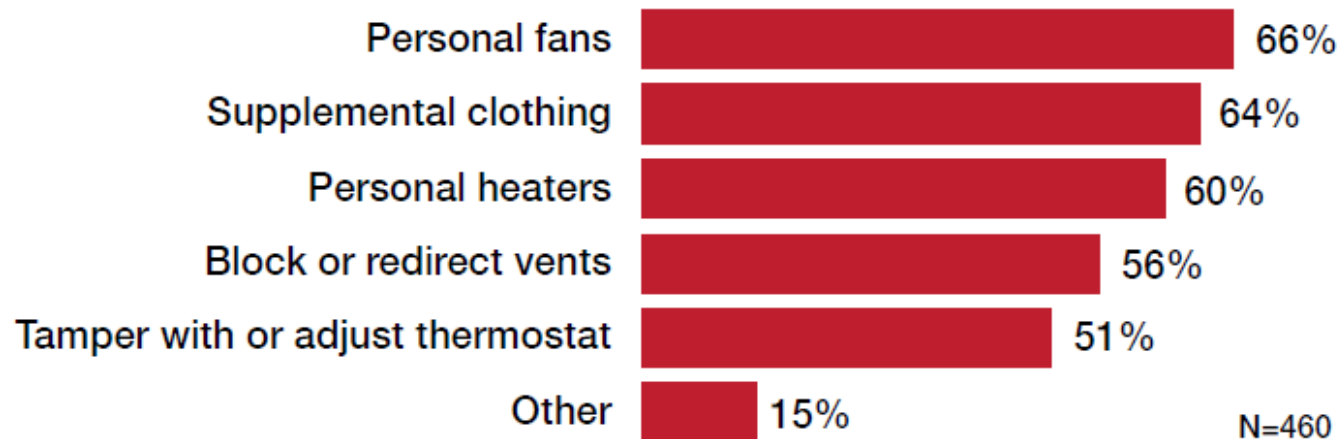
## Building level





# Diversity

## How Do Occupants Adjust to Thermal Comfort Issues?

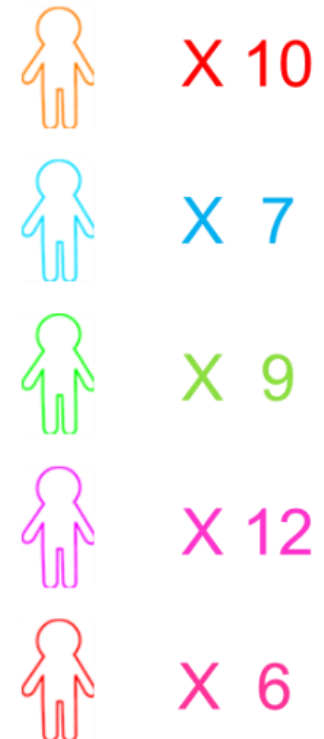
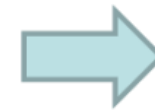
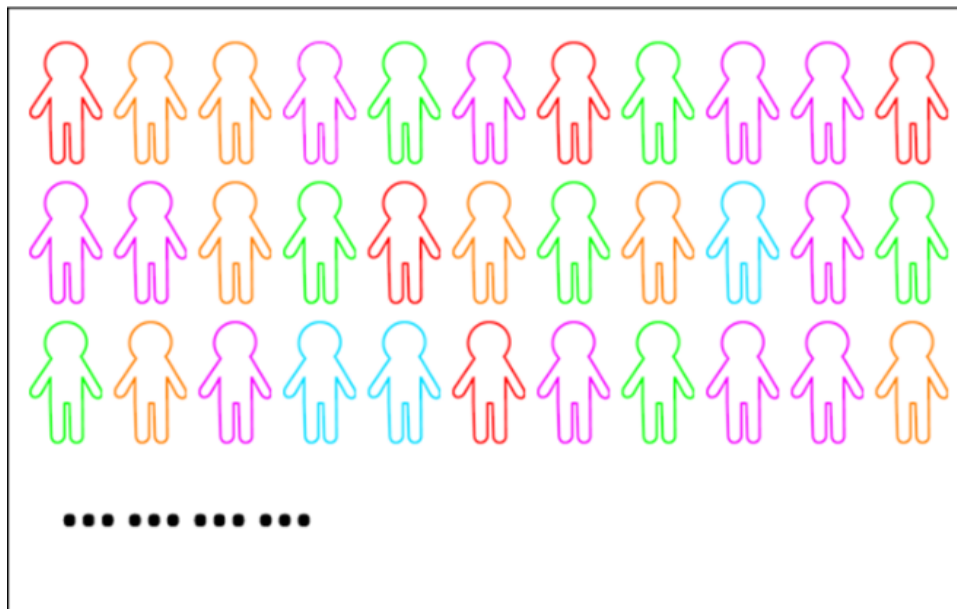


Other responses include: complain, contact facilities department, keep blankets and sweaters within reach, and open windows.

IFMA 2009 HVAC Survey of IFMA members in US and Canada with 452 responses from 3357 samples

# Diversity

- A so called **“typical persons”** and their distribution are essential to connect between the academic research and policy making



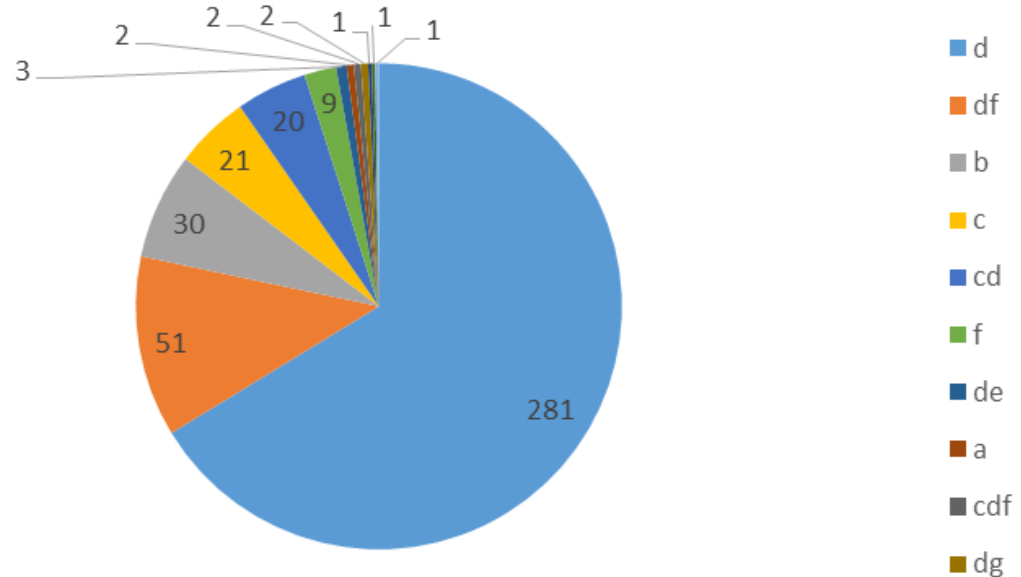
# Complexity

- Behavior may be triggered by multiple factors for an individual
- And behavior would interactive with each others

Questionnaire survey results in Chengdu

| Opening mode |                            |
|--------------|----------------------------|
| a            | Never on                   |
| b            | Always on in summer        |
| c            | On as long as entering     |
| d            | On feeling hot             |
| e            | On regular at ____ o'clock |
| f            | On when guests come        |
| g            | Others                     |

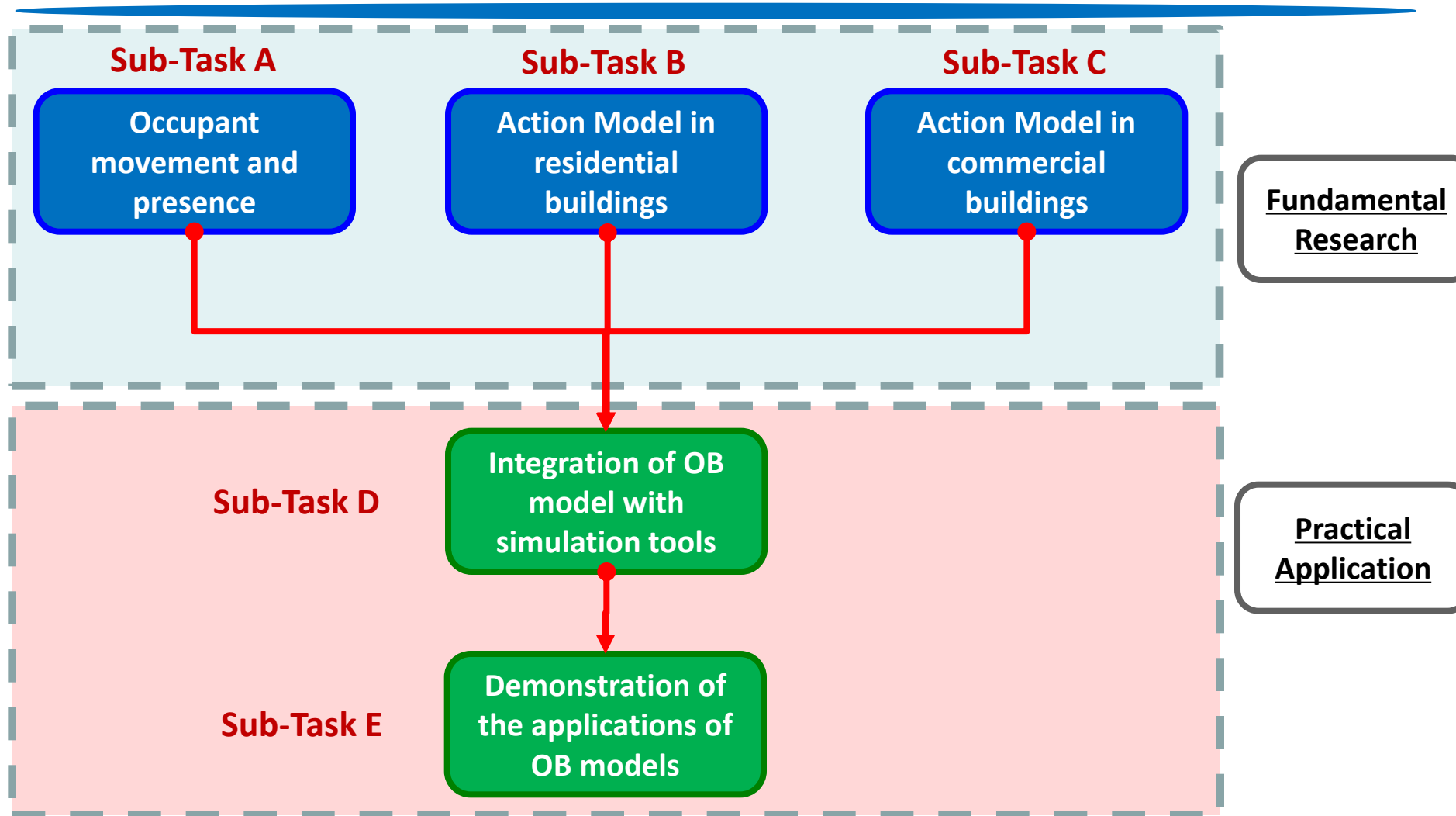
AC Operating Modes in Living-room



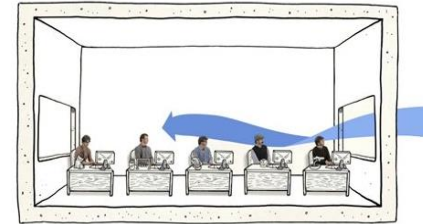
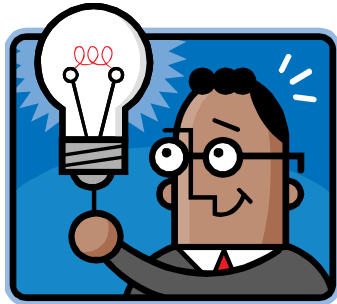
# Technical approach

Targeting Building types:

Residential buildings & Office buildings



# ST-A Occupant presence and movement model



Occupant  
Presence & Movement



Occupant's presence and movement is strongly connected  
with Space, Time and Events

# ST-A Occupant presence and movement model

## Building level – # of occupants

- Q: How many occupants are there in a building at a time?

## Space level – occupied status

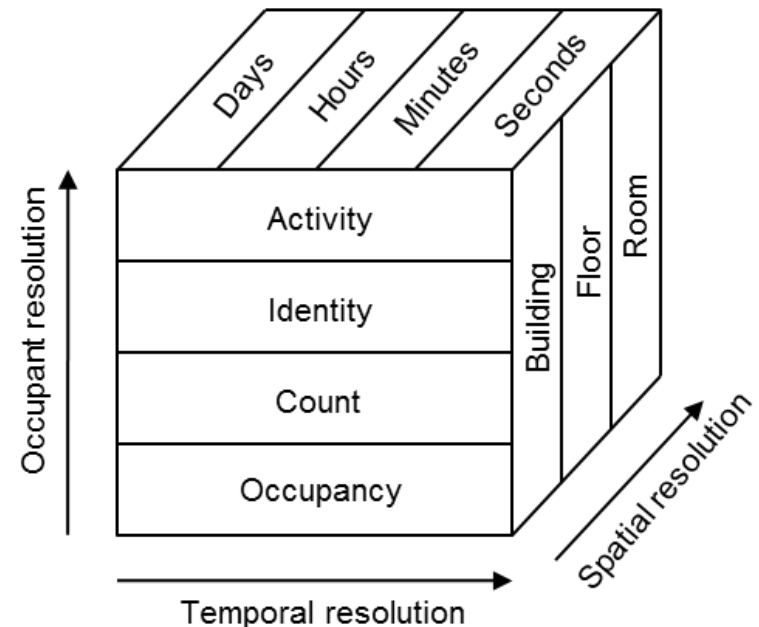
- Q: whether or not a space (room) is occupied?

## Space level – # of occupants

- Q: How many occupants are there in a space at a time?

## Occupant level - individual tracking

- Q: In which space an occupant is at a particular time?



A set of coherent occupant presence models are demanded for different application purposes

# Example of Occupant Movement Model

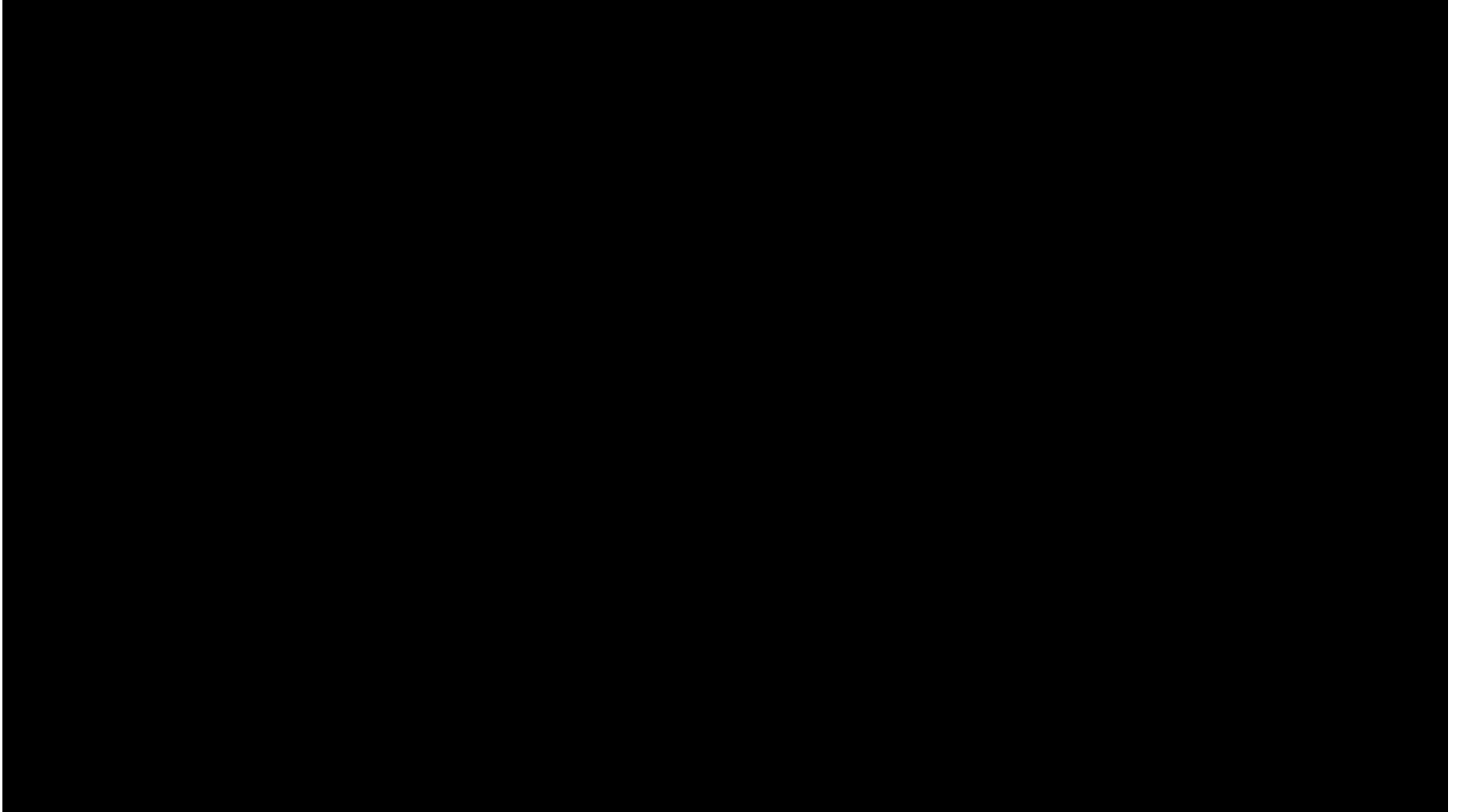
## Characteristic parameters for movement

| Weekday schedule  | Event              | Valid Period | Characteristic parameters of occupants |                    |                           |
|---|--------------------|--------------|--|--------------------|---------------------------|
| <b>Working time</b><br>8:00~17:00<br><br><b>Lunch time</b><br>12:00~13:00 | Go to office       | 7:00~8:30    | Mean morning arrival time              |                    | 7:45                      |
|   | Leave for lunch    | 11:30~12:30  | Mean leaving time                      |                    | 12:00                     |
|   | Return after lunch | 12:30~13:30  | Mean return time                       |                    | 13:00                     |
|   | Get off work       | 17:00~21:00  | Mean night departure time              |                    | 18:00                     |
|   | Walk around        | 8:00~17:00   |  | proportion of time | mean sojourn time in room |
|   |                    |              | In own office                          | 0.93               | 3h                        |
|   |                    |              | In other rooms                         | 0.06               | 10min                     |
|   |                    |              | In outside                             | 0.01               | 10min                     |
|   | Meetings           | 8:00~17:00   | See table for meeting rooms            |                    |                           |
|   | Close              | 23:00        | Closing time                           |                    | 23:00                     |

| Type of meeting room | Occupied time proportion | Mean duration per time | Minimum attendees | Meeting type  |     |
|----------------------|--------------------------|------------------------|-------------------|---------------|-----|
| Meeting room         | 0.2                      | 1h                     | 2                 | Group meeting | 2/3 |
|                      |                          |                        |                   | Mixed         | 1/3 |

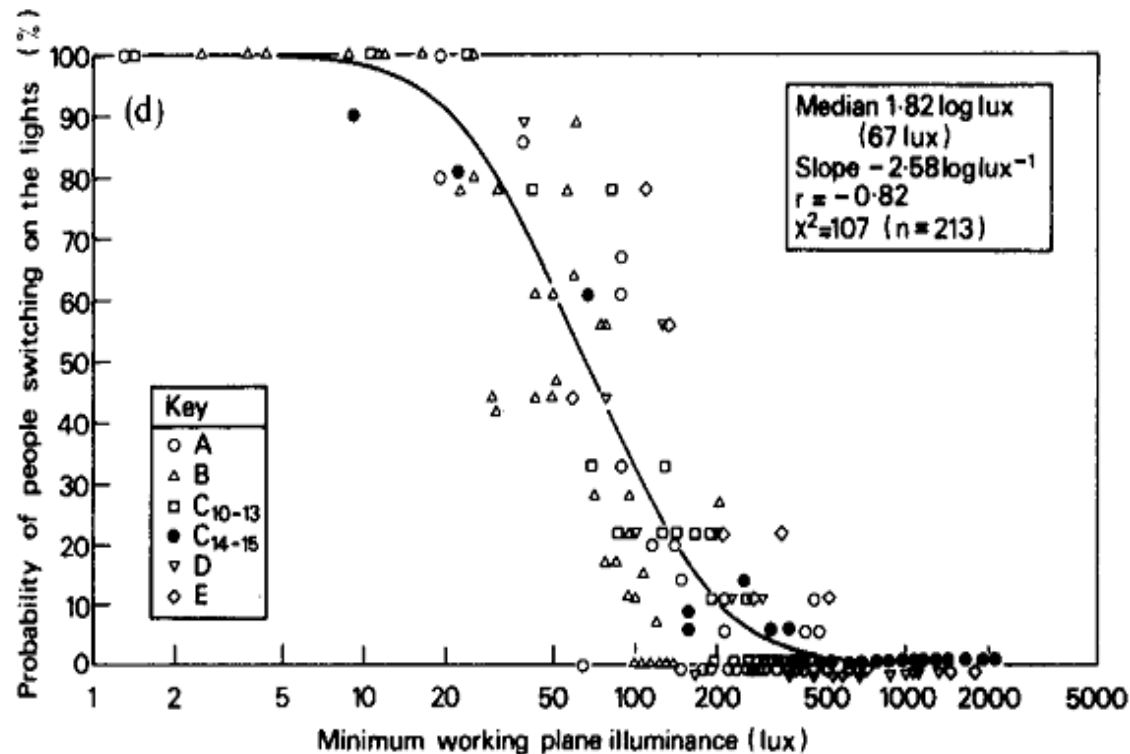
# Demo. of simulation results

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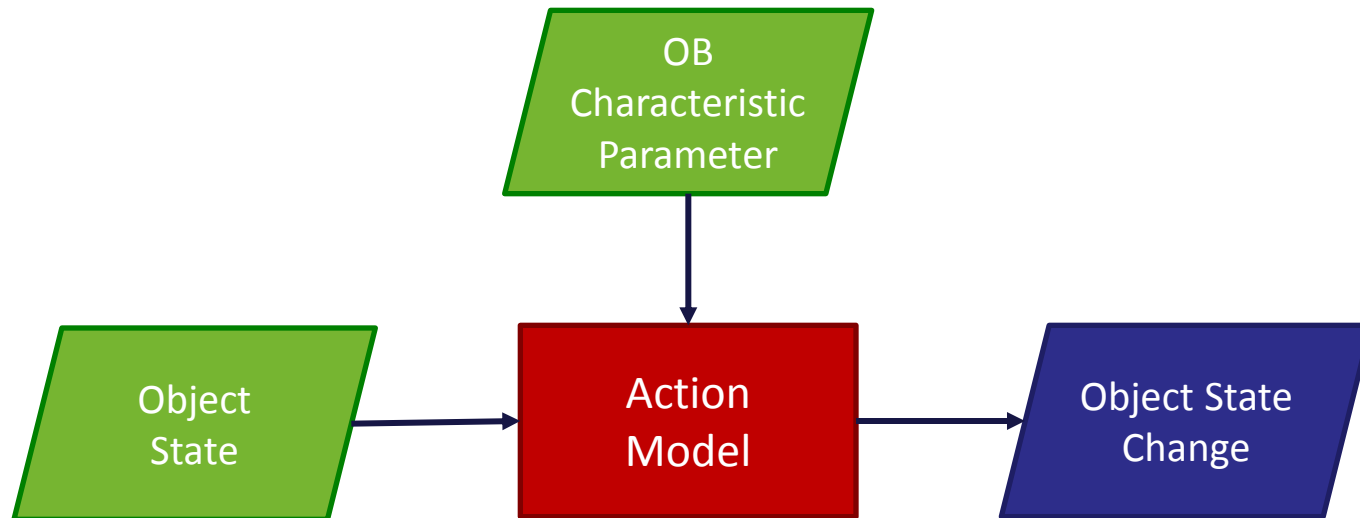


# ST-B Action model in residential buildings



Occupant's actions are influenced by environmental and physical parameters in a stochastic way

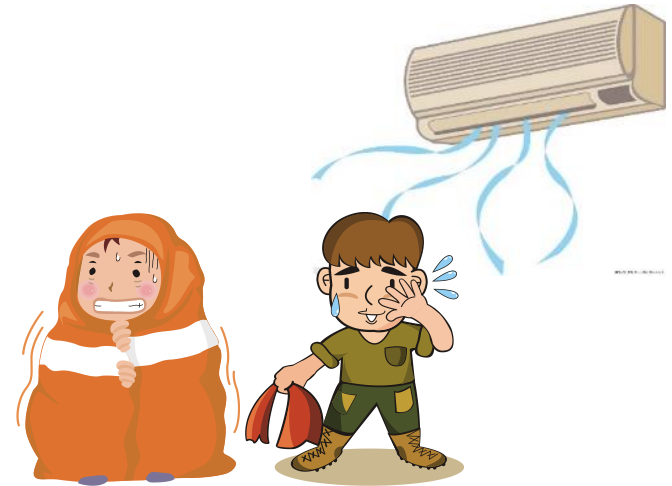
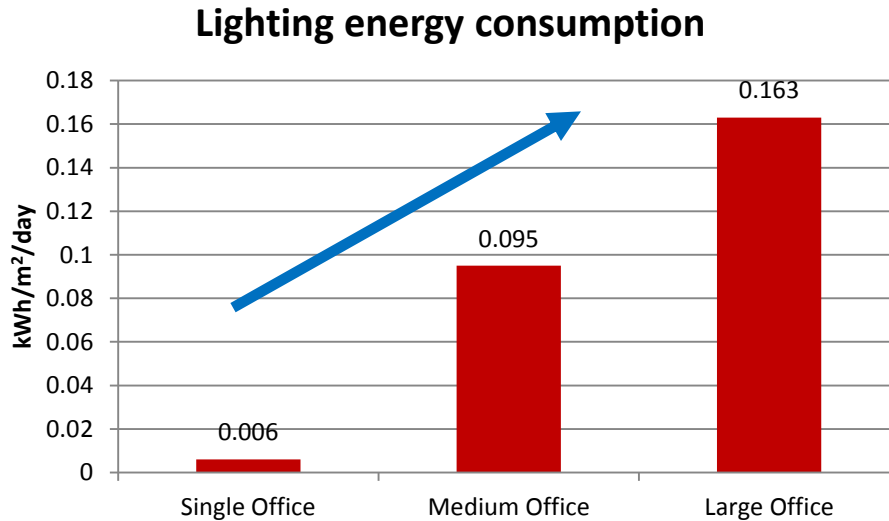
# ST-B Action model in residential buildings



State based → Action Based

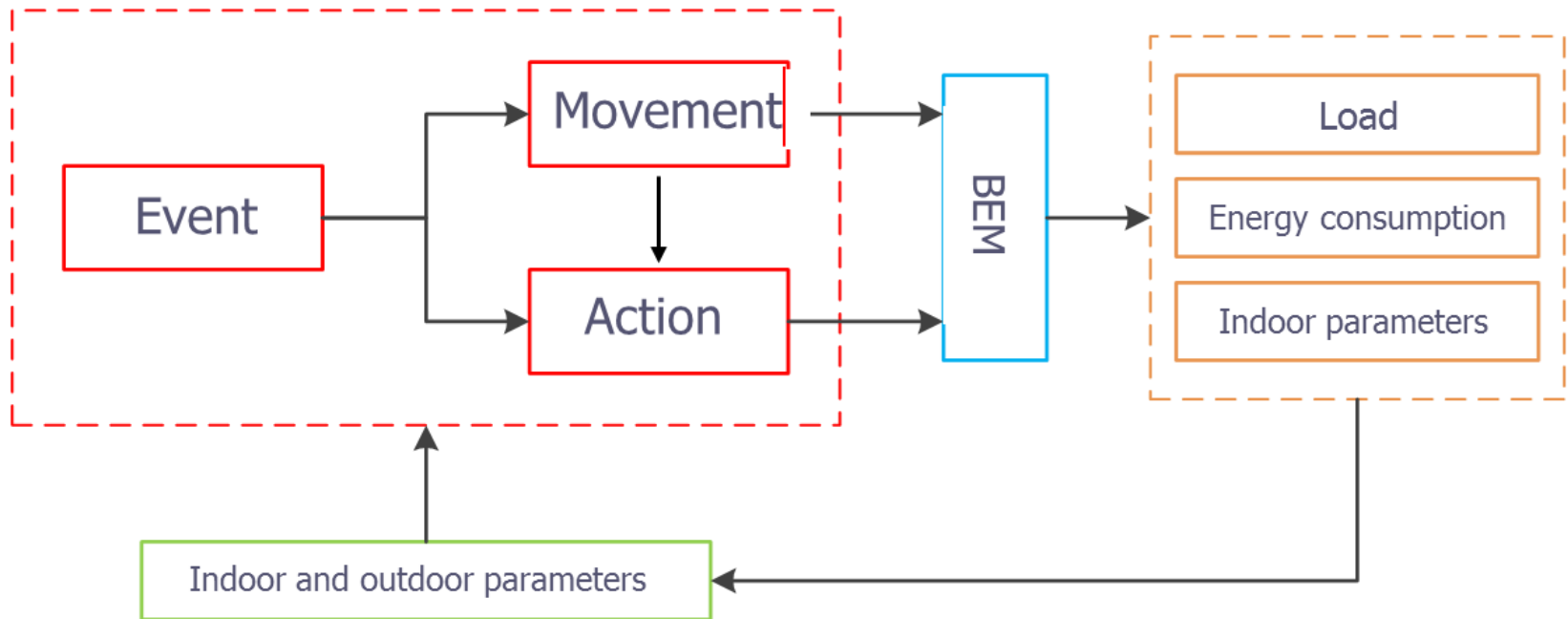
Action based models has more advantage to exhibit the relationship between OB phenomenon and physical driven force

# ST-C Action model in commercial buildings

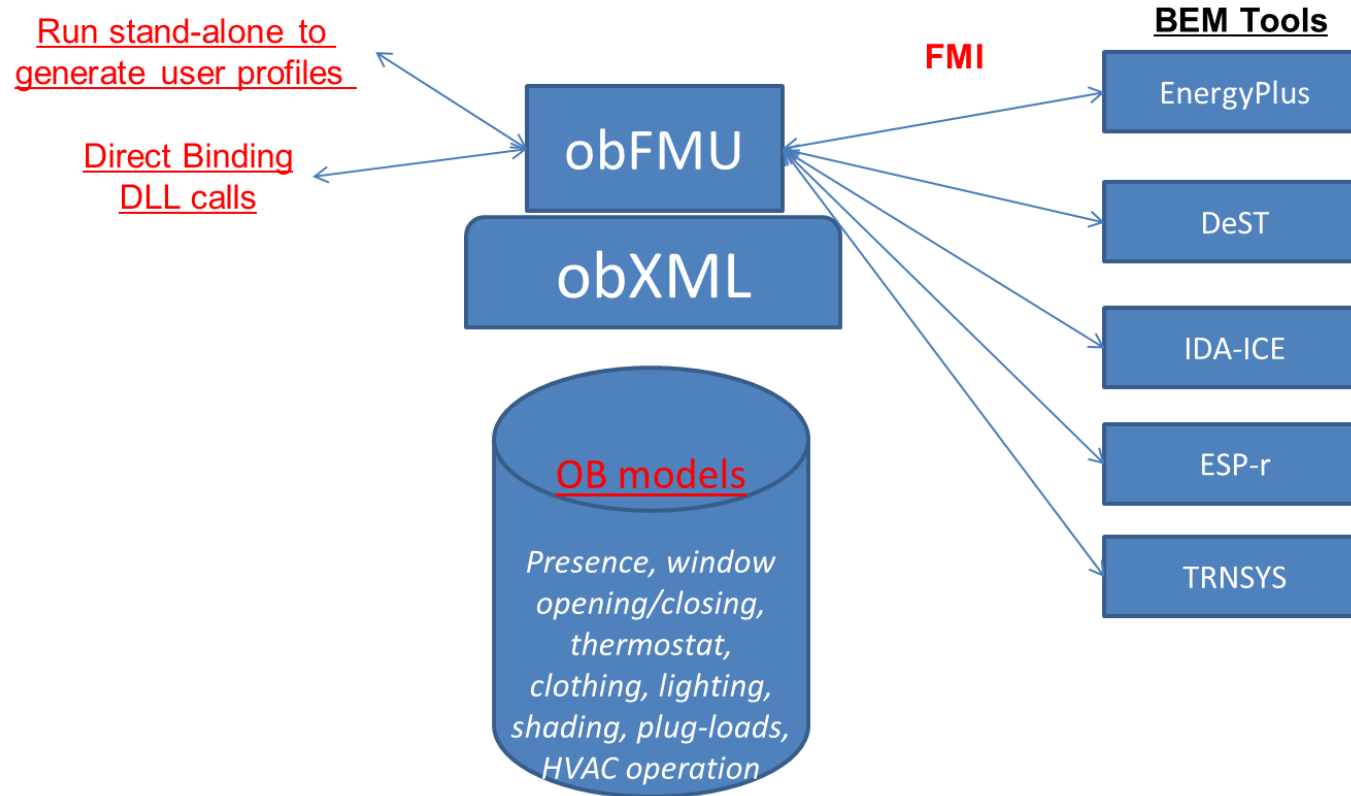


Higher possibility of interaction and negotiation among occupants in commercial buildings

# ST-D Integration with simulation software

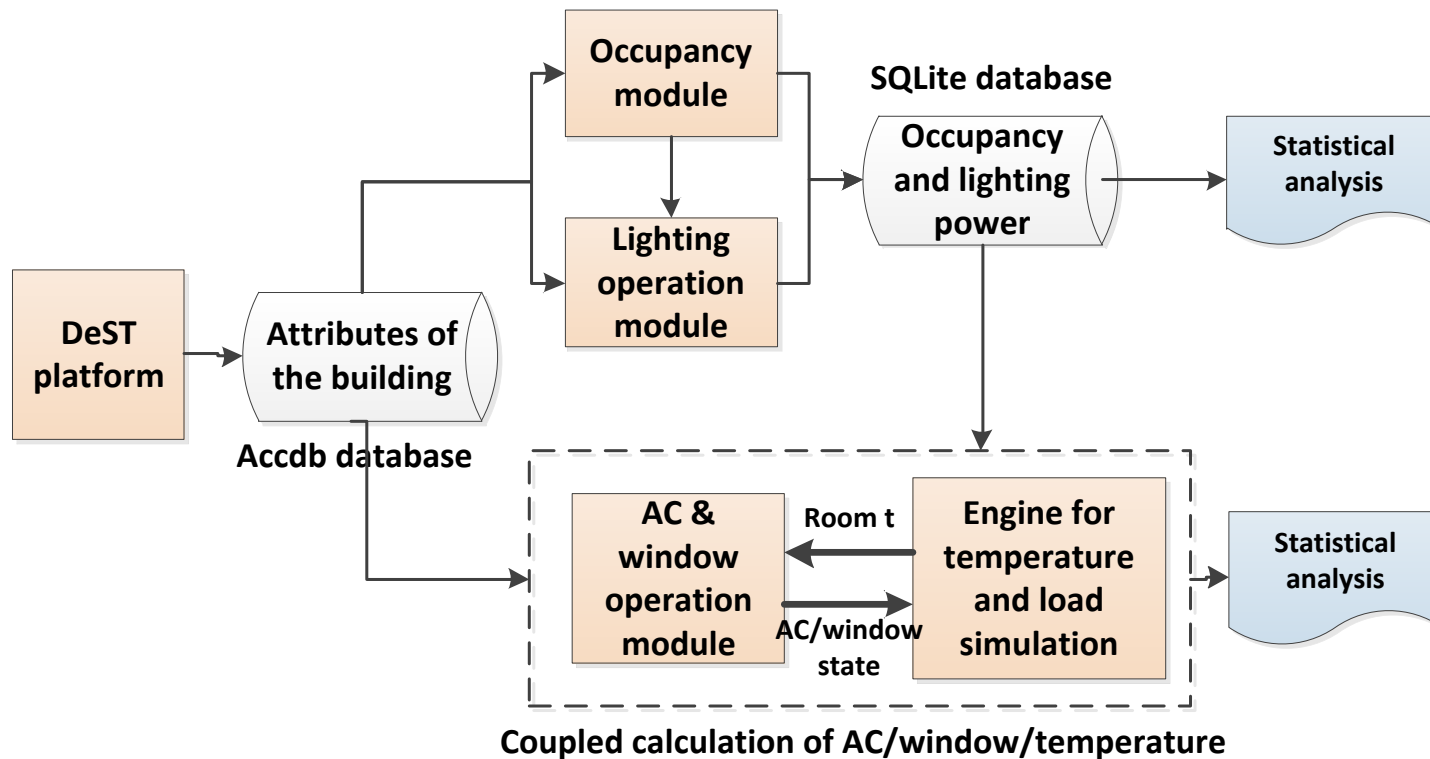


# ST-D Integration with simulation software



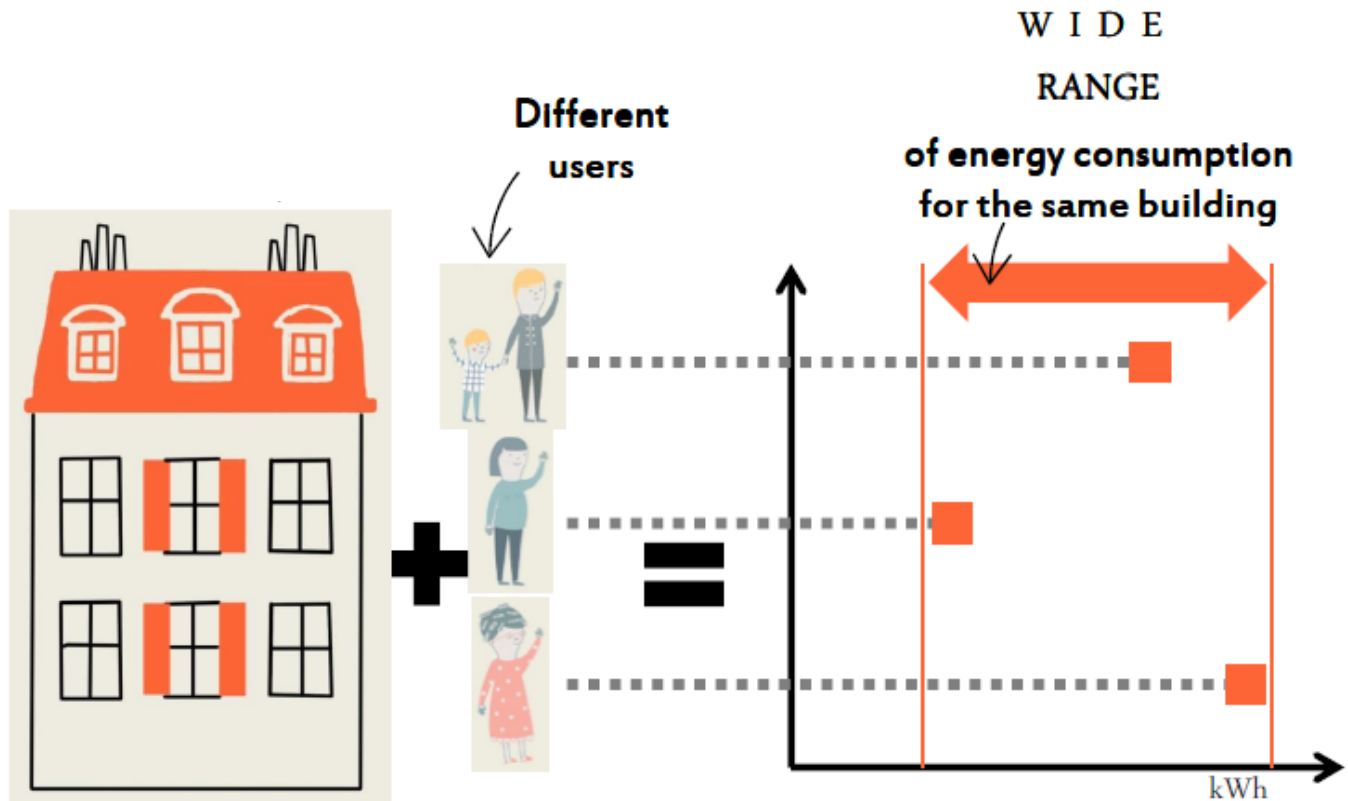
Essential to integrate the OB models with BEMs to exhibit the influence of OB on building energy and performance

# ST-D Integration with simulation software



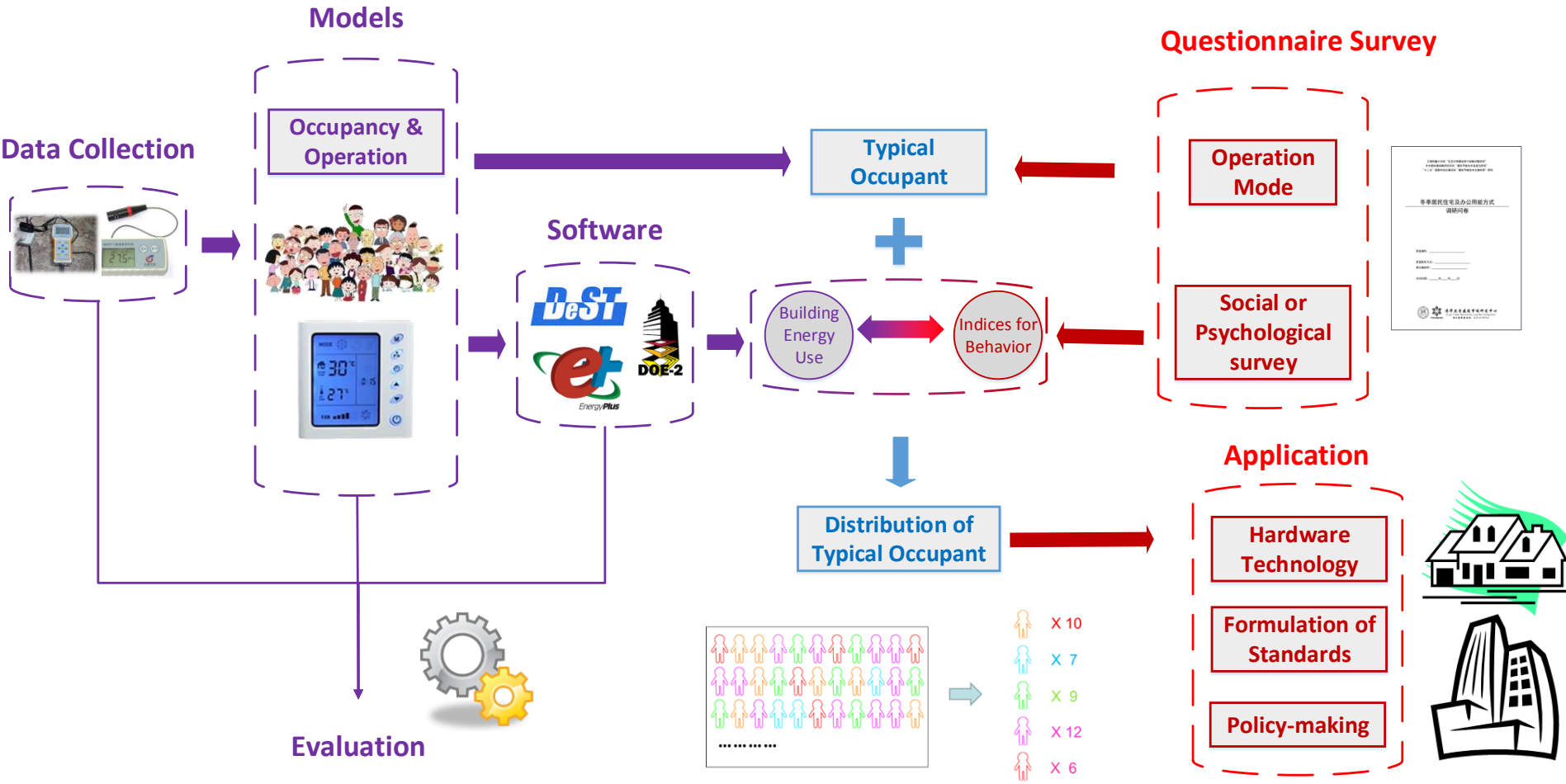
Develop flexible, sustainable, robust module for simulation

# ST-E Applications of OB models



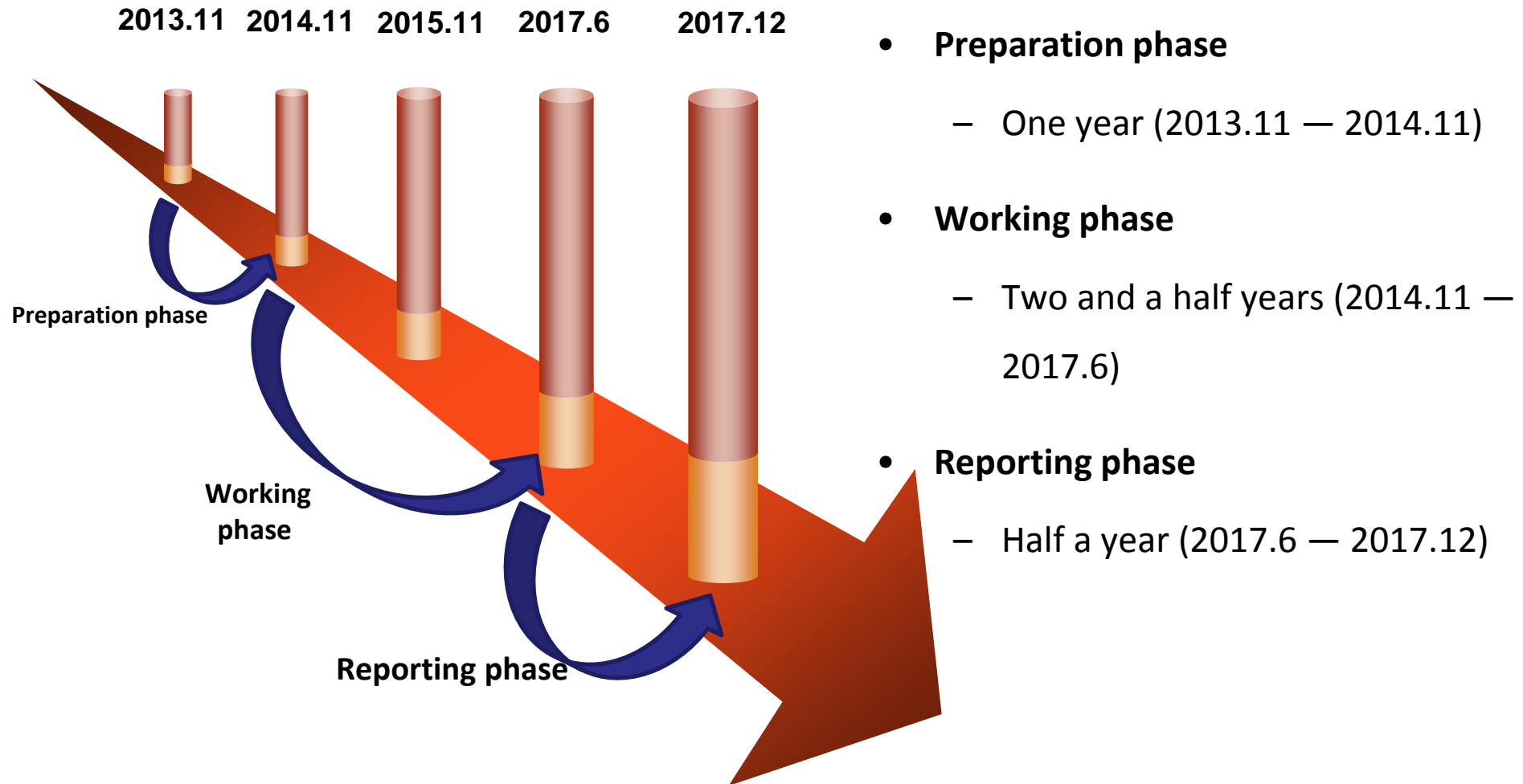
To exhibit OB's influence on comfort, environment, energy usage and technology adaptability, improve applications by case studies & guidelines

# Outlook of Occupant Behavior Research





# Work plan



# Outcomes

|   | Outcomes   | Target Audience   |
|---|--|---|
| 1 | Standard definition, description and classification of occupant behaviour in building        | <b>Building Energy Researchers</b><br><b>Energy Modellers</b><br><b>Simulation Software Developers</b>  |
| 2 | Systematic measurement approach, simulation modelling and validation methodology             |   |
| 3 | Occupant Behavior Database with data of different temporal and spatial resolution            |   |
| 4 | Software to simulate OB, integrated with a building thermal and energy model                 | <b>Building Designers</b><br><b>Energy Saving Evaluators</b><br><b>HVAC Engineers</b><br><b>System Operators</b><br><b>Energy Policy Makers</b> |
| 5 | Case studies and guidelines to demonstrate applications of the new OB definitions and models |   |

# Activities

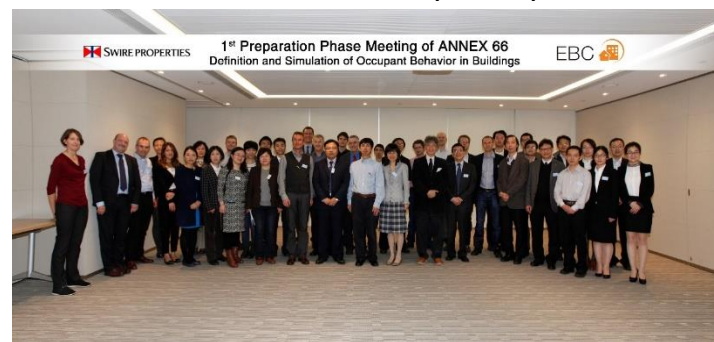
International Workshop for New ANNEX  
Aug. 23<sup>rd</sup>, 2013, Paris, 24 participant



Seminar at ASHRAE Seattle Conference  
About 100 people attended the seminar



1st expert meeting in Hong Kong  
March 12 to 14, 2014, 39 participants



2nd expert meeting in Nottingham  
August 4th to 6<sup>th</sup>, 53 participants



Will be held in LBNL on March 30  
to April 1, 2015

# Summary

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- OB has great influence on building energy usage and also technology evaluation
- There are still lack of quantitative methods, scientific criteria and common language for OB description and simulation
- ANNEX 66 is focused on setting up a scientific framework for OB definition, description, simulation and applications in the coming four years efforts
- We are looking forward to cooperation and working with the teams all over the world to devote into Occupant Behavior Simulation research

# Thank you for your attention!

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